

United States Bankruptcy Court
District of New Hampshire

In re **Isaacson Steel, Inc.**

Debtor(s)

Case No. **11-12415-JMD**
Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$5,655,357.93	Fiscal year 5/1/10 to 4/30/11
\$805,778.24	Fiscal year - 5/1/11 to 6/22/11
\$9,613,580.00	Fiscal Year 5/1/09 - 4/30/10

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None **b. Debtor whose debts are not primarily consumer debts:** List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See attached Exhibit 3.b		\$0.00	\$0.00

None **c. All debtors:** List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See attached Exhibit 3.c		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None **a.** List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None **b.** Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOM PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

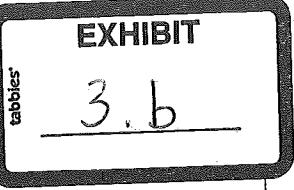
Isaacson Steel, Inc.

Case Number: 1SI-11-12415

Section 3. Payments to Creditors (Page 2)

b.

Name	Address of Creditor: Street	City	State	Zip code	Dates of Payments	Amount Paid	Amount Still Owing
Passumpsic Savings Bank	497 Railroad Street	St. Johnsbury	VT	05819-00	9/15/2010	\$ 100,000.00	\$ 534,401.86
Passumpsic Savings Bank	497 Railroad Street	St. Johnsbury	VT	05819-00	3/1/2011 4/1/2011 5/2/2011 6/1/2011	\$ 5,530.95 \$ 5,543.15 \$ 5,564.46 \$ 5,581.93	\$ 16,689.54 \$ 11,146.39 \$ 5,581.93
Passumpsic Savings Bank	497 Railroad Street	St. Johnsbury	VT	05819-00	3/29/2011 4/29/2011 5/27/2011	\$ 2,607.54 \$ 2,584.13 \$ 2,625.06	\$ 83,999.82 \$ 81,415.69 \$ 78,790.63
Passumpsic Savings Bank	497 Railroad Street	St. Johnsbury	VT	05819-00	3/15/2011 4/15/2011 5/18/2011	\$ 604.42 \$ 1,562.22 \$ 1,584.97	\$ 96,614.42 \$ 95,052.20 \$ 93,467.23
Caterpillar Access Account	PO Box 905229	Charlotte	NC	28290-52	4/1/2011 5/2/2011 6/1/2011	\$ 764.82 \$ 764.82 \$ 764.82	\$ 2,294.55 \$ 1,529.73 \$ 764.91
(TCF) Capital Lease	11100 Wayzata Blvd Suite 801	Minnetonka	MN	55305	4/11/2011 5/10/2011 6/20/2011 6/20/2011	\$ 525.21 \$ 529.00 \$ 532.83 \$ 536.68	\$ 7,764.25 \$ 7,235.25 \$ 6,702.42 \$ 6,165.74
Ford Motor Credit-Nation Bankruptcy Service Ctr	PO Box 6275	Dearborn	MI	48121	4/13/2011 5/13/2011 6/16/2011	\$ 751.29 \$ 753.73 \$ 756.18	\$ 11,569.98 \$ 10,816.25 \$ 10,060.07



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Isaacson Steel, Inc.

Case Number: ISI-11-12415

Section 3. Payments to Creditors (Page 2)**b.**

Name	Address of Creditor: Street	City	State Zip code	Dates of Payments	Amount Paid	Amount Still Owing
Capital Lease -GoWest Equipment Leasing	4 Park Plaza Suite 300	Irving	CA 92614	4/1/2011 5/2/2011 6/1/2011	\$ 481.48 487.50 493.50	\$ 9,893.77 9,406.27 8,912.77
Northway Bank	3424 White Mtn. Hwy. North Conway NH	03860		4/1/2011 5/2/2011 6/1/2011	\$ 1,131.45 1,137.34 1,143.26	\$ 22,542.86 21,405.52 20,262.26
Citizens Automobile Finance	1 Citizens Drive Riverside RI			4/13/2011 5/13/2011 6/16/2011	\$ 274.18 275.69 277.20	\$ 14,029.87 13,754.18 13,476.98
Jericho Bridge & Metals	40 Jericho Road PO Box 67	Berlin	NH 03570		\$ 40,000.00	\$

Isaacson Steel, Inc.
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 Section 3. Payments to Creditors (Page 2)
 c.

Name	Address of Creditor: Street	City	State Zip code	Dates of Payments	Amount Paid	Amount Still Owing
Passumpsic Savings Bank	497 Railroad Street	St. Johnsbury	VT 05819-0038	9/15/2010	#####	\$ 534,401.86
Passumpsic Savings Bank	497 Railroad Street	St. Johnsbury	VT 05819-0038	7/1/2010 8/2/2010 9/1/2010 10/1/2010 11/1/2010 12/1/2010 1/3/2011 2/1/2011 3/1/2011 4/1/2011 5/2/2011 6/1/2011	\$ 5,373.24 \$ 5,384.69 \$ 5,403.92 \$ 5,430.31 \$ 5,444.15 \$ 5,468.30 \$ 5,483.53 \$ 5,502.05 \$ 5,530.95 \$ 5,543.15 \$ 5,564.46 \$ 5,581.93	\$ 60,337.44 \$ 54,952.75 \$ 49,548.83 \$ 44,118.52 \$ 38,674.37 \$ 33,206.07 \$ 27,722.54 \$ 22,220.49 \$ 16,689.54 \$ 11,146.39 \$ 5,581.93
Passumpsic Savings Bank	497 Railroad Street	St. Johnsbury	VT 05819-0038	6/30/2010 7/29/2010 8/30/2010 9/29/2010 10/30/2010 11/30/2010 12/30/2010 1/3/2011 2/28/2011 3/29/2011 4/29/2011 5/27/2011	\$ 2,386.76 \$ 2,434.33 \$ 2,426.46 \$ 2,444.91 \$ 2,489.87 \$ 2,484.29 \$ 2,527.69 \$ 2,523.67 \$ 2,564.81 \$ 2,607.54 \$ 2,584.13 \$ 2,625.06	\$ 106,503.39 \$ 104,069.06 \$ 101,642.60 \$ 99,197.69 \$ 96,707.82 \$ 94,223.53 \$ 91,695.84 \$ 89,172.17 \$ 86,607.36 \$ 83,999.82 \$ 81,415.69 \$ 78,790.63
Passumpsic Savings Bank	497 Railroad Street	St. Johnsbury	VT 05819-0038	10/15/2010	\$ 560.36	\$ 99,439.64

EXHIBIT

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Isaacson Steel, Inc.

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Section 3. Payments to Creditors (Page 2)

c.

Name	Address of Creditor: Street	City	State Zip code	Dates of Payments	Amount Paid	Amount Still Owing
Passumpsic Savings Bank	497 Railroad Street	St. Johnsbury	VT 05819-0038	7/1/2010 8/2/2010 9/1/2010 10/1/2010 11/1/2010 12/1/2010 1/5/2011	\$ 4,328.98 \$ 4,340.77 \$ 4,356.31 \$ 4,375.09 \$ 4,388.83 \$ 4,405.70 \$ 4,420.36	\$ 26,287.06 \$ 21,946.29 \$ 17,589.98 \$ 13,214.89 \$ 8,826.06 \$ 4,420.36 \$ -
Passumpsic Savings Bank	497 Railroad Street	St. Johnsbury	VT 05819-0038	7/18/2010 8/19/2010	\$ 1,025.28 \$ 1,035.73	\$ 1,035.73 \$ -
Caterpillar Access Account	PO Box 905229	Charlotte	NC 28290-5229	7/1/2010 8/2/2010 9/2/2010 10/1/2010 11/2/2010 12/1/2010 1/3/2011 2/2/2011 3/1/2011 4/1/2011	\$ 764.82 \$ 764.82 \$ 764.82 \$ 764.82 \$ 764.82 \$ 764.82 \$ 764.82 \$ 764.82 \$ 764.82 \$ 764.82	\$ 9,177.93 \$ 8,413.11 \$ 7,648.29 \$ 6,883.47 \$ 6,118.65 \$ 5,353.83 \$ 4,589.01 \$ 3,824.19 \$ 3,059.37 \$ 2,294.55

Isaacson Steel, Inc.

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Section 3. Payments to Creditors (Page 2)

c.

Name	Address of Creditor: Street	City	State Zip code	Dates of Payments	Amount Paid	Amount Still Owing
(TCF) Capital Lease	11100 Wayzata Blvd Suite 801	Minnetonka	MN 55305	7/10/2010 8/10/2010 9/13/2010 10/10/2010 11/9/2010 12/10/2010 1/10/2011 2/7/2011 3/10/2011 4/11/2011 5/10/2011 6/20/2011	\$ 492.26 \$ 495.82 \$ 499.40 \$ 503.01 \$ 506.64 \$ 510.30 \$ 513.99 \$ 517.70 \$ 521.44 \$ 525.21 \$ 529.00 \$ 532.83 \$ 536.68	\$ 1,529.73 \$ 764.82 \$ 764.82 \$ 764.91 \$ 12,357.76 \$ 11,861.94 \$ 11,362.54 \$ 10,859.53 \$ 10,352.89 \$ 9,842.59 \$ 9,328.60 \$ 8,810.90 \$ 8,289.46 \$ 7,764.25 \$ 7,235.25 \$ 6,702.42 \$ 6,165.74
Ford Motor Credit-Nation Bankruptcy Service Ctr	PO Box 6275	Dearborn	MI 48121	7/13/2010 8/11/2010 9/14/2010 10/14/2010 11/13/2010 12/14/2010 1/14/2011 2/14/2011 3/14/2011 4/13/2011 5/13/2011 6/16/2011	\$ 729.66 \$ 732.04 \$ 734.41 \$ 736.80 \$ 739.20 \$ 741.60 \$ 744.01 \$ 746.43 \$ 748.85 \$ 751.29 \$ 753.73 \$ 756.18	\$ 18,244.61 \$ 17,512.57 \$ 16,778.16 \$ 16,041.36 \$ 15,302.16 \$ 14,560.56 \$ 13,816.55 \$ 13,070.12 \$ 12,321.27 \$ 11,569.98 \$ 10,816.25 \$ 10,060.07

Isaacson Steel, Inc.

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Section 3. Payments to Creditors (Page 2)

Name	Address of Creditor: Street	City	State Zip code	Dates of Payments	Amount Paid	Amount Still Owing
Capital Lease -GoWest Equipment Leasing	4 Park Plaza Suite 300	Irving	CA 92614	7/1/2010 8/31/2010 9/1/2010 10/1/2010 11/2/2010 12/1/2010 1/3/2010 2/1/2011 3/1/2011 4/1/2011 5/2/2011 6/1/2011	\$ 430.55 \$ 435.93 \$ 441.38 \$ 446.90 \$ 452.48 \$ 458.14 \$ 463.87 \$ 469.66 \$ 475.54 \$ 481.48 \$ 487.50 \$ 493.50	\$ 14,019.15 \$ 13,583.22 \$ 13,141.84 \$ 12,694.94 \$ 12,242.46 \$ 11,784.32 \$ 11,320.45 \$ 10,850.79 \$ 10,375.25 \$ 9,893.77 \$ 9,406.27 \$ 8,912.77
Northway Bank	3424 White Mtn. Hwy.	North Conway	NH 03860	7/1/2010 8/2/2010 9/1/2010 10/5/2010 11/1/2010 12/1/2010 1/3/2011 2/2/2011 3/1/2011 4/1/2011 5/2/2011 6/1/2011	\$ 1,079.76 \$ 1,085.39 \$ 1,091.04 \$ 1,096.72 \$ 1,102.44 \$ 1,108.18 \$ 1,113.95 \$ 1,119.75 \$ 1,125.58 \$ 1,131.45 \$ 1,137.34 \$ 1,143.26	\$ 32,517.36 \$ 31,431.97 \$ 30,340.93 \$ 29,244.21 \$ 28,141.77 \$ 27,033.59 \$ 25,919.64 \$ 24,799.89 \$ 23,674.31 \$ 22,542.86 \$ 21,405.52 \$ 20,262.26
Citizens Automobile Finance	1 Citizens Drive	Riverside	RI	7/19/2010 8/16/2010	\$ 260.99 \$ 262.43	\$ 16,444.27 \$ 16,181.84

Isaacson Steel, Inc.

Case Number: 1SI-11-12415

Section 3. Payments to Creditors (Page 2)

c.

Name	Address of Creditor: Street	City	State Zip code	Dates of Payments	Amount Paid	Amount Still Owing
				9/14/2010	\$ 263.87	\$ 15,917.97
				10/13/2010	\$ 265.32	\$ 15,652.65
				11/16/2010	\$ 266.78	\$ 15,385.87
				12/14/2010	\$ 268.24	\$ 15,117.63
				1/18/2011	\$ 269.71	\$ 14,847.92
				2/14/2011	\$ 271.19	\$ 14,576.73
				3/14/2011	\$ 272.68	\$ 14,304.05
				4/13/2011	\$ 274.18	\$ 14,029.87
				5/13/2011	\$ 275.69	\$ 13,754.18
				6/16/2011	\$ 277.20	\$ 13,476.98
Jericho Bridge & Metals	40 Jericho Road PO Box 67	Berlin	NH	3570	\$ 40,000.00	

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
None <input checked="" type="checkbox"/> b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)		

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree,	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
RELATIONSHIP TO DEBTOR		

See attached Exhibit 10.a

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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ISAACSON STEEL INC.
CASE NUMBER: IS-11-12415
SECTION 10-OTHER TRANSFERS (PAGE 5)
a.

ISAACSON STEEL INC.
PROPERTY SOLD 06/22/2009-06/22/2011

DATE SOLD	SOLD TO	ADDRESS	DESCRIPTION	SALE PRICE
6/18/2009	JML TRUCKING & EXCAVATING	PO BOX 175 ERROL, NH 03579	1997 KENWORTH TRACTOR	\$10,000.00
7/6/2009	JML TRUCKING & EXCAVATING	PO BOX 175 ERROL, NH 03579	1995 KENWORTH TRACTOR	\$7,000.00

EXHIBIT

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10.a

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Records kept in house	DATES SERVICES RENDERED
--	-------------------------

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME David J. Driscoll & Co.	ADDRESS Dells Road Littleton, NH 03561	DATES SERVICES RENDERED 2009 - 4/2011
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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Passasumsic Savings Bank	
PO Box 305	Various
Saint Johnsbury Center, VT 05863	
Leroux Steel, Inc and Russel Metals, Inc	Various
1331 Graham Bell	
Boucherville	
Quebec J4B 6A1	

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
4/30/10	Maurice Aubut	\$813,600.00
4/30/11	Maurice Aubut	\$771,490.00

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
4/30/10	Records kept in house
4/30/11	Records kept in house

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
None <input type="checkbox"/> b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, <input type="checkbox"/> controls, or holds 5 percent or more of the voting or equity securities of the corporation.		
NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Arnold P. Hanson, Jr.		President - 50%
Steven D. Griffin		Senior Vice-President - 50%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
None <input type="checkbox"/> b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.		

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND Isaacson Structural Steel Retirement 401 K Savings Plan	TAXPAYER IDENTIFICATION NUMBER (EIN) 02-0278366
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 6, 2011

Signature /s/ Arnold P. Hanson, Jr.
Arnold P. Hanson, Jr.
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

In re **Isaacson Steel, Inc.**Case No. 11-12415-JMD

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
Total >	0.00	

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re Isaacson Steel, Inc.Case No. 11-12415-JMD

Debtor

SCHEMULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Tern Life Insurance - Steven Griffin US Financial Life \$1,000,000		0.00
		Term Life Insurance - Arnold Hanson, Jr. and Steven Griffin West Coast Life \$1,000,000		0.00
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total > (Total of this page)	0.00

2 continuation sheets attached to the Schedule of Personal Property

In re **Isaacson Steel, Inc.**Case No. 11-12415-JMD

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Location: 143 East Milan Road, Berlin NH 03570		1,866,451.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
				Sub-Total > 1,866,451.00
				(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

In re **Isaacson Steel, Inc.**Case No. 11-12415-JMD

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		F350 Pick-up Location: 143 East Milan Road, Berlin NH 03570		11,000.00
		2009 Kenworth T800 Location: 143 East Milan Road, Berlin NH 03570		22,000.00
		2009 Toyota Camry Location: 143 East Milan Road, Berlin NH 03570		14,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computer equipment Location: 143 East Milan Road, Berlin NH 03570		65,419.00
29. Machinery, fixtures, equipment, and supplies used in business.		Marvel Bank Saw Location: 143 East Milan Road, Berlin NH 03570		7,500.00
30. Inventory.		Location: 143 East Milan Road, Berlin NH 03570		766,108.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Heating system Location: 143 East Milan Road, Berlin NH 03570		10,000.00
				Sub-Total > 896,027.00
				(Total of this page)
				Total > 2,762,478.00

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re **Isaacson Steel, Inc.**Case No. 11-12415-JMD

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.							
Capital Lease - GoWest Equipment 4 Park Plaza, Suite 300 Irvine, CA 92614			Equipment Finance Heating system Location: 143 East Milan Road, Berlin NH 03570			9,406.36	0.00
Value \$			10,000.00				
Account No.							
Citizens Auto Finance PO Box 42113 Providence, RI 02940-2113			auto loan 2009 Toyota Camry Location: 143 East Milan Road, Berlin NH 03570				
Value \$			14,000.00			13,754.18	0.00
Account No.							
Ford Motor Credit PO Box 6275 Dearborn, MI 48121			auto loan F350 Pick-up Location: 143 East Milan Road, Berlin NH 03570				
Value \$			11,000.00			10,816.25	0.00
Account No.							
Northway Bank 3424 White Mtn Hwy. North Conway, NH 03860			Equipment Finance 2009 Kenworth T800 Location: 143 East Milan Road, Berlin NH 03570				
Value \$			22,000.00			21,405.52	0.00
1 continuation sheets attached				Subtotal (Total of this page)		55,382.31	0.00

In re Isaacson Steel, Inc.

Case No. 11-12415-JMD

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H E B T O R C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT INGENT	UN LI QU I D ATE D	DIS PUTE D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
Passasumsic Savings Bank PO Box 305 Saint Johnsbury Center, VT 05863			Term Note Location: 143 East Milan Road, Berlin NH 03570					
			Value \$ 766,108.00				5,581.93	0.00
Account No.								
Passasumsic Savings Bank PO Box 305 Saint Johnsbury Center, VT 05863			Termed out from LOC-2006 Location: 143 East Milan Road, Berlin NH 03570					
			Value \$ 766,108.00				78,790.63	0.00
Account No.								
Passasumsic Savings Bank PO Box 305 Saint Johnsbury Center, VT 05863			Termed out from LOC-2010 Location: 143 East Milan Road, Berlin NH 03570					
			Value \$ 766,108.00				93,467.23	0.00
Account No.								
Passumpsic Savings Bank 497 Railroad St. Saint Johnsbury, VT 05819-0038			Line of credit Location: 143 East Milan Road, Berlin NH 03570					
			Value \$ 766,108.00				534,401.86	0.00
Account No.								
TFC Capital Lease 11100 Wayzata Blvd. Suite 801 Minnetonka, MN 55305			Equipment Finance Marvel Bank Saw Location: 143 East Milan Road, Berlin NH 03570					
			Value \$ 7,500.00				7,235.25	0.00
Sheet 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims				Subtotal (Total of this page)			719,476.90	0.00
				Total			774,859.21	0.00
				(Report on Summary of Schedules)				

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

In re **Isaacson Steel, Inc.**Case No. **11-12415-JMD****Debtor****SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re **Isaacson Steel, Inc.**Case No. 11-12415-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM			
				CONTINGENT	UNLIQUIDATED	DISPUTED	
Account No.							
Airgas East PO Box 827049 Philadelphia, PA 19182-7049			Supplies				2,146.25
Account No.							
Airgas Safety 128 Wharton Road Bristol, PA 19007-1693			Supplies				502.11
Account No.							
All Metals Industries, Inc. PO Box 807 Belmont, NH 03220-0807			Supplies				4,859.30
Account No.							
Bear Images PO Box 318 Littleton, NH 03561			Supplies				1,574.20
Subtotal (Total of this page)							9,081.86

11 continuation sheets attached

In re **Isaacson Steel, Inc.**Case No. 11-12415-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.		Services				
Berlin Foundry & Machine PO Box 127 Berlin, NH 03570						225.00
Account No.		Services				
Berlin Spring, Inc. 755 Third Avenue Berlin, NH 03570						4,126.16
Account No.		Services				
Berlin Water Works 55 Willow Street Berlin, NH 03570						57.86
Account No.		Supplies				
Birmingham Rail & Locomotive PO Box 530157 Birmingham, AL 35253-0157						6,009.00
Account No.		Supplies				
Burgon Tool Steel Co., Inc. 20 Portsmouth St. Portsmouth, NH 03801						104.25
Sheet no. <u>1</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			10,522.27

In re **Isaacson Steel, Inc.**Case No. 11-12415-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEE BTO R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT ING ENT	UN LI QU IDA TE D	DIS PUT ED	AMOUNT OF CLAIM
Account No.			Supplies				
Caron Building Center, Inc. 39 Union Street PO Box 129 Berlin, NH 03570		-					338.96
Account No.			Services				
Caterpillar Access Account PO Box 905229 Charlotte, NC 28290-5229		-					1,529.73
Account No.			Supplies				
Chapel Steel Co. PO Box 1000 Spring House, PA 19477		-					142,528.63
Account No.			Lease				
City of Berlin 168 Main Street Berlin, NH 03570		-					25,845.67
Account No.			Services				
Clean Rentals PO Box 63070 New Bedford, MA 02746-0899		-					502.02
Sheet no. <u>2</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			170,745.01

In re **Isaacson Steel, Inc.**Case No. 11-12415-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM				
			CONTINGENT	UNLIQUIDATED	DATED	DISPUTED	
Account No.		Services					
Compusource PO Box 79715 City of Industry, CA 91716-9715	-						449.00
Account No.		Services					
Controlled Automation PO Box 888 Bryant, AR 72089	-						152.24
Account No.		Services					
Conway Office Products, Inc. 10 Capitol Street Nashua, NH 03063	-						83.95
Account No.		Supplies					
Eagle Tubular Products Inc. 105 Chessen Lane Alton, IL 62002	-						21,954.93
Account No.		Supplies					
Fati Steel, Inc. 1445 Lionel Boulet Varennes Quebec J3X 1P7	-						27.00
Sheet no. <u>3</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)				22,667.12

In re **Isaacson Steel, Inc.**Case No. 11-12415-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT ING ENT	UN LI QU IDA TE D	DIS PUT ED	AMOUNT OF CLAIM
Account No.		Credit card purchases				
FIA Card Services PO Box 15710 Wilmington, DE 19886-5710						1,023.28
Account No.		Supplies				
Fleetpride, Inc. PO Box 281811 Atlanta, GA 30384-1811						65.00
Account No.		Supplies				
Haydon Bolts, Inc. 1181 Unity Street Philadelphia, PA 19124-3196						725.80
Account No.		Supplies				
Infra Metals Corporation 8 Pent Highway Wallingford, CT 06492						192,990.99
Account No.		Services				
ISSI PO Box 67 Berlin, NH 03570						17,423.03
Sheet no. <u>4</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			212,228.10

In re Isaacson Steel, Inc.Case No. 11-12415-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM				
			CONTINGENT	UNLIQUIDATED	DISPUTED		
Account No.		Services					553,253.15
ISSI Enterprises, Inc. PO Box 67 Berlin, NH 03570							
Account No.		Supplies					372.36
Kaliburn, Inc. PO Box 371630 Pittsburgh, PA 15250-7630							
Account No.		Services					2,939.20
L. Lemieux & Sons Trucking Inc. 595 Mooney Road Saint Johnsbury, VT 05819							
Account No.		Services					525.00
Landscape Impressions PO Box 345 Gorham, NH 03581							
Account No.		Supplies					213,248.75
Leroux Steel, Inc and Russel Metals, Inc 1331 Graham Bell Boucherville Quebec J4B 6A1							
Sheet no. <u>5</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	770,338.46			

In re **Isaacson Steel, Inc.**Case No. 11-12415-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM				
			CONTINGENT	UNLIQUIDATED	DISPUTED		
Account No. <u> </u>		Supplies					10,154.35
MacSteel Service Centers USA PO Box 823363 Philadelphia, PA 19182-3363							
Account No. <u> </u>		Supplies					816.00
Main Line Fence Co, Inc. PO Box 27A Cumberland Center, ME 04021							
Account No. <u> </u>		Supplies					16,001.28
Marmon-Keystone Corporation PO Box 371568M Pittsburgh, PA 15250-7568							
Account No. <u> </u>		Supplies					837.52
Mass Crane & Hoist 72 Progress Avenue Tyngsboro, MA 01879							
Account No. <u> </u>		Supplies					40.81
Mastermans PO Box 4113 Auburn, MA 01501-0411							
Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)				27,849.96

In re **Isaacson Steel, Inc.**Case No. 11-12415-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM				
			CONTINGENT	UNLIQUIDATED	DISPUTED		
Account No.		Supplies					20,237.44
McNichols Co. PO Box 101211 Atlanta, GA 30392-1211							
Account No.		Supplies					1,125.89
Mill Metals Corporation 62 Maple Street Manchester, NH 03103							
Account No.		Supplies					51.78
Motion Industries Inc. 1327 Main Street PO Box 533 Berlin, NH 03570							
Account No.		Supplies					153.65
Munce's Propane 620 Berlin-Gorham Road Gorham, NH 03581							
Account No.		Supplies					78,623.90
Namasco PO Box 1556 New York, NY 10008-1556							
Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)				<u>100,192.66</u>

In re **Isaacson Steel, Inc.**Case No. 11-12415-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				AMOUNT OF CLAIM
			CONTINGENT	UNLIQUIDATED	DISPUTED	DATED	
Account No.		Supplies					
Olympic Steel PO Box 200683 Pittsburgh, PA 15251-0683							77,781.25
Account No.		Supplies					
P&L Auto Parts PO Box 532 Berlin, NH 03570							40.00
Account No.		Services					
Paetec Communications PO Box 1283 Buffalo, NY 14240							422.65
Account No.		Supplies					
Patriot Steel, Inc. 1307 Jamestown Rd., Suite 101 Williamsburg, VA 23185-3362							19,118.16
Account No.		Supplies					
Quality Flame Cutting, Inc. 828 Main Street Fremont, NH 03044							2,096.00

Sheet no. 8 of 11 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) 99,458.06

In re **Isaacson Steel, Inc.**Case No. 11-12415-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM				
			CONTINGENT	UNLIQUIDATED	DISPUTED	DATE	
Account No.		Supplies					
Rockingham Electric Supply Co. 175 River Road Newington, NH 03801							110.03
Account No.		Supplies					
Sanel Auto Parts Co. PO Box 504 Concord, NH 03302-0504							19.59
Account No.		Services					
Sigma-One PO Box 1387 Concord, NH 03302-1387							3,593.81
Account No.		Supplies					
Smith & Town Printers 42 Main Street Berlin, NH 03570							75.00
Account No.		Services					
South Jersey Energy Company Lockbox #6471 PO Box 8500 Philadelphia, PA 19178-6471							1,424.05
Sheet no. <u>9</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)				5,222.48

In re **Isaacson Steel, Inc.**Case No. 11-12415-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				AMOUNT OF CLAIM
			CONTINGENT	UNLIQUIDATED	DISPUTED		
Account No.		Supplies					477.05
Stulz-Sickles Steel Company PO Boxx 273 Elizabeth, NJ 07207	-						
Account No.		Services					1,432.71
SUPERMEDIA LLC PO Box 619009 Acct Receivable Dept Dallas, TX 75261-9009	-						
Account No.		Supplies					387.90
ULINE 2200 S. Lakeside Drive Waukegan, IL 60085	-						
Account No.		Supplies					12,598.35
United Pipe and Steel Corp. 83 Turnpike Road Ipswich, MA 01938	-						
Account No.		Supplies					3,404.80
Ventilation Control Products, Inc. 1443 Quincy Road Rumney, NH 03266	-						

Sheet no. 10 of 11 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) 18,300.81

In re **Isaacson Steel, Inc.**Case No. 11-12415-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. <u>W.B. Mason</u> <u>PO Box 55840</u> <u>Boston, MA 02205-5840</u>	-	Supplies				556.87
Account No. <u>White Mountain Lumber</u> <u>PO Box 7</u> <u>Berlin, NH 03570</u>	-	Services				163.23
Account No. <u>Yarde Metals, Inc.</u> <u>45 Newell Street</u> <u>Southington, CT 06489</u>	-	Supplies				34,743.44
Account No. <u></u>						
Account No. <u></u>						
Sheet no. <u>11</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			35,463.54
			Total (Report on Summary of Schedules)			1,482,070.33

In re **Isaacson Steel, Inc.**Case No. **11-12415-JMD**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

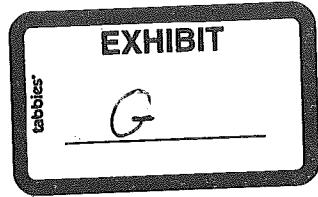
Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

See attached Exhibit G

ISAACSON STEEL, INC.
CASE #11-12415

ISAACSON STEEL, INC.
UNEXPIRED LEASES

<u>Leasing Company</u>	<u>Original Lease Date</u>	<u>Account Number</u>	<u>Description</u>	<u>Term</u>
TCF CAPITAL LEASE 11100 Wayzata Blvd. Suite 801 Minnetonka, MN 55305	07/2007	10501426300	Marvel Band Saw	60 months
Capital Lease-GoWest Equipment Leasing 4 Park Plaza Suite 300 Irvine, CA 92614	07/2007	CGW-010043	Heating System	60 months



In re Isaacson Steel, Inc.Case No. 11-12415-JMD

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
District of New Hampshire**

In re Isaacson Steel, Inc.

Debtor(s)

Case No. 11-12415-JMD

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 26 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date July 6, 2011

Signature /s/ Arnold P. Hanson, Jr.

Arnold P. Hanson, Jr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of New Hampshire

In re **Isaacson Steel, Inc.**

Debtor

Case No. **11-12415-JMD**

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Arnold P. Hanson, Jr.			50%
Steven D. Griffin			50%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 6, 2011

Signature /s/ Arnold P. Hanson, Jr.

Arnold P. Hanson, Jr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

United States Bankruptcy Court
District of New Hampshire

In re **Isaacson Steel, Inc.**Case No. **11-12415-JMD**

Debtor

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	2,762,478.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		774,859.21	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		1,482,070.33	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			0.00
Total Number of Sheets of ALL Schedules		24			
			Total Assets	2,762,478.00	
			Total Liabilities	2,256,929.54	

United States Bankruptcy Court
District of New Hampshire

In re **Isaacson Steel, Inc.**Case No. **11-12415-JMD**

Debtor

Chapter

11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW HAMPSHIRE

In re:

CHAPTER 11

Isaacson Steel, Inc.

Case No. 11-12415-JMD

Debtor

STATEMENT OF OWNERSHIP UNDER AO 1074-1

Pursuant to Administrative Order 1074-1 of the United States Bankruptcy Court for the District of New Hampshire, Isaacson Steel, Inc., the Debtor in this case, (the "Debtor") hereby certifies that:

1. The Entity has no parent companies.

Respectfully submitted,

DATED: July 6, 2011

/s/ William S. Gannon
William S. Gannon, Esq., BNH 01222

Attorney for

ISAACSON STEEL, INC.

WILLIAM S. GANNON PLLC
889 Elm St., 4th Fl.
Manchester NH 03101
PH: 603-621-0833
FX: 603-621-0830